



**ST. BONIFACE HOSPITAL
FOUNDATION INC.**
Securities Donation Form



DONOR INFORMATION:

Name: _____
Daytime Phone #: _____
Full Address: _____
Email Address: _____

DELIVERING INSTITUTION INFORMATION:

Name: _____
Account # at Institution: _____
Address: _____
Contact person: _____
Contact phone #: _____
Name of donated Security: _____
of shares to be donated: _____
Gift Direction (Fund name): _____
Endowment (Yes/No): _____

TAX RECEIPT INFORMATION:

To ensure a tax receipt is prepared, please email a scanned copy of the completed form to: The **Ryan Downey Wealth Management Group** c/o Ryan Downey and **St. Boniface Hospital Foundation**

EMAIL: ryan.downey@rbc.com **EMAIL:** info@stbhf.org **PHONE:** (204) 982-3495

The 2023 Federal Budget introduced new rules for the Alternative Minimum Tax (AMT). Starting in January 2024, this will change how capital gains are taxed on the securities you donate. Please talk to your financial planner to understand how these changes will affect you.

RECEIVING INSTITUTION INFORMATION:

RBC Dominion Securities Inc.
Account Transfer Department
277 Front St. West, 8th floor
Toronto, Ontario M5V 2X4

DELIVERY INSTRUCTIONS:

FINS #: T002
CUID: DOMA
DTC #: 5002
EUROCLEAR #: 90065
DEALER # & REP CODE: 9190 / N2C
ACCOUNT #: 783-29641-13

This letter will serve as your authorization to release the securities noted above to the account of St. Boniface Hospital Foundation Inc. ("Donee"). I understand that I will receive a charitable tax receipt from the said Donee for the closing price of these securities, on the date it is received in the Donee's account at RBC Dominion Securities (783-29641-13). These securities have been donated without restriction and can be sold at any time.

Signature of Donor: _____ **Date:** _____